

ADDENDUM

TO

OFFICIAL STATEMENT
Dated August 4, 2026

Relating to

\$4,170,000
City of Saginaw, Texas
Combination Tax and Revenue Certificates of Obligation,
Series 2026

PLEASE BE ADVISED that the referenced Official Statement, dated August 4, 2026, relating to the captioned obligations (the “Bonds”) is hereby amended in the following manner as a result of an error on page A-3 in Table 5. Columns for “Currently Outstanding Debt Service”, “Combined Debt Service” and “Net General Obligation Debt Service” have been updated.

Please file this addendum with the Final Official Statement.

August 11, 2026

GENERAL OBLIGATION DEBT SERVICE REQUIREMENTS										TABLE 5
Fiscal Year	Currently Outstanding	The Bonds			The Certificates			Combined	Less: Debt Paid from	Net General Obligation
30-Sep	Debt Service	Principal	Interest	Total	Principal	Interest	Total	Debt Service ^(a)	Utility Fund ^(b)	Debt Service ^(c)
2026	\$ 8,087,926	-	-	-	-	-	-	\$ 8,087,926	\$ 561,475	\$ 7,526,451
2027	8,232,205	\$ 125,000	\$ 226,207	\$ 351,207	\$ 155,000	\$ 207,628	\$ 362,628	8,946,040	551,823	8,394,217
2028	8,381,240	145,000	202,556	347,556	130,000	183,906	313,906	9,042,702	385,556	8,657,146
2029	8,413,258	150,000	195,306	345,306	140,000	177,406	317,406	9,075,970	387,056	8,688,914
2030	8,535,826	160,000	186,306	346,306	145,000	170,406	315,406	9,197,538	388,056	8,809,482
2031	8,680,214	170,000	176,706	346,706	155,000	161,706	316,706	9,343,626	383,556	8,960,070
2032	8,687,111	180,000	166,506	346,506	165,000	152,406	317,406	9,351,024	383,806	8,967,218
2033	8,685,036	190,000	155,706	345,706	170,000	142,506	312,506	9,343,249	383,556	8,959,693
2034	8,116,608	200,000	144,306	344,306	185,000	132,306	317,306	8,778,220	387,806	8,390,414
2035	8,115,288	210,000	134,306	344,306	190,000	123,056	313,056	8,772,650	386,306	8,386,344
2036	7,616,488	220,000	123,806	343,806	200,000	113,556	313,556	8,273,850	384,306	7,889,544
2037	7,608,688	230,000	112,806	342,806	210,000	103,556	313,556	8,265,050	386,806	7,878,244
2038	7,077,188	240,000	103,606	343,606	220,000	95,156	315,156	7,735,950	386,206	7,349,744
2039	7,081,388	250,000	94,006	344,006	230,000	86,356	316,356	7,741,750	385,206	7,356,544
2040	7,075,138	260,000	84,006	344,006	240,000	77,156	317,156	7,736,300	383,806	7,352,494
2041	5,655,369	270,000	73,606	343,606	245,000	67,556	312,556	6,311,531	386,638	5,924,893
2042	5,131,719	280,000	62,806	342,806	255,000	57,756	312,756	5,787,281	388,463	5,398,818
2043	3,221,925	295,000	51,606	346,606	265,000	47,556	312,556	3,881,088	383,838	3,497,250
2044	1,916,350	305,000	39,806	344,806	280,000	36,625	316,625	2,577,781	383,763	2,194,018
2045	1,922,163	320,000	27,225	347,225	290,000	25,075	315,075	2,584,463	387,575	2,196,888
2046	-	330,000	14,025	344,025	300,000	12,750	312,750	656,775	-	656,775
	<u>\$ 138,241,124</u>	<u>\$ 4,530,000</u>	<u>\$ 2,375,213</u>	<u>\$ 6,905,213</u>	<u>\$ 4,170,000</u>	<u>\$ 2,174,428</u>	<u>\$ 6,344,428</u>	<u>\$ 151,490,764</u>	<u>\$ 8,055,603</u>	<u>\$ 143,435,161</u>

^(a) Includes general obligation self-supporting debt.

^(b) Includes debt being paid from water and sewer system revenues. See Table 2, page A-1 for more detailed information.

^(c) Excludes debt service paid from water and sewer revenues.