



Debbie Shelton
Managing Director

September 9, 2025

Distribution List, Fort Bend County Municipal Utility District No. 147

**Re: \$3,000,000 Unlimited Tax Bonds, Series 2025
&
\$540,000 Unlimited Tax Park Bonds, Series 2025A**

Ladies and Gentlemen:

Attached is a sticker (insert) for the Official Statement for Fort Bend County Municipal Utility District No. 147 (the “District”) \$3,000,000 Unlimited Tax Bonds, Series 2025 (the “Series 2025 Bonds”) and \$540,000 Unlimited Tax Park Bonds, Series 2025A (the “Series 2025A Park Bonds”, collectively referred herein as the “Bonds”), dated August 20, 2025. Pages 15 (“USE AND DISTRIBUTION OF BOND PROCEEDS—Series 2025 Bonds”) and 23 (“FINANCIAL INFORMATION CONCERNING THE DISTRICT (UNAUDITED)—Cash and Investment Balances (unaudited as of July 25, 2025)”) of the Official Statement have been revised to correctly reflect the construction costs and use of surplus funds approved by the TCEQ.

Please place the following pages of all the Official Statements you received after the initial printing, or distribute the sticker to any individual who may have received an Official Statement from you.

If you have any questions regarding the enclosed, please feel free to call me at 713-814-0554. Thank you for your assistance.

Sincerely,

/s/ Debbie Shelton

Debbie Shelton
Managing Director

Please attach this Amendment dated September 9, 2025, to all copies of the Official Statement described below that are in your possession, and forward copies of this Amendment dated September 9, 2025, to each of the parties to whom you have previously delivered copies of such Official Statement.

AMENDMENT

to the

OFFICIAL STATEMENT DATED AUGUST 20, 2025

relating to the issuance of:

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 147
(A political subdivision of the State of Texas located within Fort Bend County)

\$3,000,000
UNLIMITED TAX BONDS
SERIES 2025

\$540,000
UNLIMITED TAX PARK BONDS
SERIES 2025A

This Amendment dated September 9, 2025, (“Amendment”) amends the Official Statement dated August 20, 2025 (the “Official Statement”), relating to the captioned Bonds and constitutes an integral part of the Official Statement. Capitalized terms used in this Amendment but not defined herein have the meanings given to such terms in the Official Statement.

The Official Statement referenced above is hereby amended as follows:

- 1. Page 15 of the Official Statement, in the section titled “USE AND DISTRIBUTION OF BOND PROCEEDS—Series 2025 Bonds,” will be replaced with the below:

CONSTRUCTION COSTS	
Trails at Seabourne Landing Lift Station No. 1 Upgrades	\$ 33,153
The Preserve at Rosenberg 16-Inch Water Main Extension to J. Meyer Road.....	1,256,491
The Preserve at Rosenberg Offsite Sanitary Extension to J. Meyer Road.....	32,297
City of Rosenberg Impact Fees (Water and Sanitary) - Chesmar Homes	555,951
City of Rosenberg Impact Fees (Water and Sanitary) - History Maker Homes.....	329,113
Seabourne Landing Section 1 SWPPP Costs	3,995
Engineering.....	173,326
TOTAL CONSTRUCTION COST.....	\$ 2,384,326
NON-CONSTRUCTION COSTS	
Legal Fees	\$ 90,000
Financial Advisor Fees	60,000
Developer Interest (Estimated).....	281,468
Bond Discount (a).....	90,000
Bond Issuance Expenses.....	48,706
TCEQ Bond Issuance Fee (0.25%).....	7,500
Bond Application Report Cost.....	35,000
Attorney General Fee (0.1%).....	3,000
Total Non-Construction Costs.....	\$ 615,674
TOTAL BOND ISSUE.....	\$ 3,000,000

(a) The TCEQ approved a maximum Bond Discount of 3.00%.

2. Page 23 of the Official Statement, in the section titled “FINANCIAL INFORMATION CONCERNING THE DISTRICT (UNAUDITED)—Cash and Investment Balances (unaudited as of July 25, 2025),” will be replaced with the below:

General Fund	Cash and Temporary Investments	\$1,540,442	
Construction Fund	Cash and Temporary Investments	\$888	(a)
Debt Service Fund	Cash and Temporary Investments	\$1,760,659	(b)

- (a) Represents surplus construction funds, and interest thereon, derived from the Outstanding Bonds. The Bonds, if, as and when issued, may produce additional surplus funds. Surplus funds for construction may be expended for any lawful purpose for which surplus funds may be used, limited, however, to the purposes for which the issue of the Outstanding Bonds which produced the surplus funds were issued. Under certain circumstances, the approval of the TCEQ is required for the use of surplus funds derived from water, sanitary sewer and drainage bonds.
- (b) Neither Texas law nor the Bond Orders require the District to maintain any minimum balance in the Debt Service Fund.

AMENDMENT DATED SEPTEMBER 9, 2025