

SUPPLEMENT
TO
OFFICIAL STATEMENT DATED OCTOBER 17, 2024

Relating to

\$10,980,000
HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 202
(Harris County)
UNLIMITED TAX BONDS, SERIES 2024

CUSIP Prefix: 413906

This Supplement ("Supplement") to the Official Statement dated October 17, 2024 (the "Official Statement") is being disseminated by the Harris County Municipal Utility District No. 202, Texas (the "District") in connection with the above-captioned Bonds. Unless otherwise defined herein, all capitalized terms used in this Supplement have the meanings assigned to them in the Official Statement.

This Supplement updates certain information associated with the District's Use and Distribution of Bond Proceeds table. The reason for the change to reflect minor changes to the Non-Construction Costs. The following table replaces the table appearing under the caption of "USE OF BOND PROCEEDS" in the Official Statement.

	District's Share ^(a)
CONSTRUCTION COSTS	
A. Developer Contribution Items	
1. Clearing and Grubbing for Champion Oaks Section 1	\$ 297,113
2. Champion Oaks Section 1-W/WW/D	2,169,825
3. Champion Oaks Section 2-W/WW/D	210,218
4. Champion Oaks Section 3-W/WW/D	1,608,223
5. Engineering, Surveying, Geotechnical (Items 1-4)	780,695
6. Stormwater Pollution Prevention Planning (Items 1-4)	229,671
Total Developer Contribution Items	\$ 5,295,745
B. District Items	
1. Water plant No. 1 MCC Replacement	\$ 387,000
2. Wastewater Treatment Facility Lift Station Replacement	1,025,000
3. Wastewater Treatment Facility Recoating/Piping Repairs and Replacement	100,000
4. Contingencies (Item 1)	117,000
5. Engineering (Items 1-3)	297,900
6. Annexation Expense	20,637
7. Drainage Study	55,280
8. Land Acquisition Champion Oaks Detention Pond	1,350,986 ^(b)
Total District Items	\$ 3,353,803
TOTAL CONSTRUCTION COST (79.12% of BIR)	\$ 8,649,548
NON-CONSTRUCTION COSTS	
A. Legal Fees	\$ 279,500 ^(d)
B. Fiscal Agent Fees	219,600 ^(e)
C. Interest	
1. Capitalized Interest (1 Year @ 4.13%)	431,050
2. Developer Interest	733,148 ^(f)
C. Bond Discount (3%)	319,020
E. Bond Issuance Expenses	54,006
F. Bond Application Report Costs	80,000
G. Attorney General Fee (0.10%)	9,500
H. TCEQ Bond Issuance Fee (0.25%)	27,450
Total Non-Construction Costs	\$ 2,153,274
Surplus Funds	\$ 177,178
TOTAL BOND ISSUE REQUIREMENT	\$ 10,980,000

* Footnotes to the table follow on the next page.

- (a) The District has requested a waiver of the 30% developer contribution requirement of 30 TAC Section 293.47.
- (b) Based on the purchase statement provided, the contract sales price for 68.32 acres was \$6,696,535 resulting in cost per acre of \$98,017.2. The \$1,350,986 figure includes \$975,663 (\$98,017.2 times 9.954 acres) for the purchase price of the detention pond site plus for \$288,389 for interest and \$86,934 for taxes.
- (c) Contract provided indicates the legal fee to be 3.0% of the first \$500,000 of bonds issued, plus 2% of the remaining bonds issued, plus 0.5% of principal amount of bonds issued for market opinion.
- (d) Contract provided indicates the fiscal agent fee to be 2% of the bonds issued.
- (e) Based on an interest rate of 4.13%.

No other changes have been made to the Official Statement dated October 17, 2024

Dated: October 28, 2024