# ADDENDUM DATED SEPTEMBER 13, 2024 TO THE OFFICIAL STATEMENT DATED AUGUST 22, 2024

The 2031 maturity of the Series 2024 Bonds is \$40,000, correcting the \$35,000 erroneously printed on the inside cover page of the Final Official Statement, as indicated in bold below:

### HORIZON REGIONAL MUNICIPAL UTILITY DISTRICT

(A political subdivision of the State of Texas located within El Paso County, Texas)

## RANCHO DESIERTO BELLO DEFINED AREA \$1,645,000 UNLIMITED TAX BONDS, SERIES 2024

#### **MATURITY SCHEDULE**

#### **\$240,000** Serial Bonds

<u>Maturity</u>	<u>Amount</u>	Interest <u>Rate</u>	Initial <u>Yield(a)</u>	CUSIP (b)	<u>Maturity</u>	<u>Amount</u>	Interest <u>Rate</u>	Initial <u>Yield(a)</u>	CUSIP (b)
2025	\$30,000	8.125%	3.400%	44057WAA7	2029	\$35,000	8.125%	3.400%	44057WAE9
2026	30,000	8.125%	3.400%	44057WAB5	2030	35,000	8.125%	3.400%	44057WAF6
2027	35,000	8.125%	3.400%	44057WAC3	2031	40,000(c)	8.125%	3.400%	44057WAG4
2028	35,000	8.125%	3.400%	44057WAD1					

#### \$1,405,000 Term Bonds

\$120,000 Term Bonds, Due February 1, 2034 (c)(d), 4.125% Interest Rate, 3.550% Initial Yield (a) CUSIP (b) 44057WAK5 \$140,000 Term Bonds, Due February 1, 2037 (c)(d), 4.125% Interest Rate, 3.800% Initial Yield (a) CUSIP (b) 44057WAN9 \$100,000 Term Bonds, Due February 1, 2039 (c)(d), 4.125% Interest Rate, 4.000% Initial Yield (a) CUSIP (b) 44057WAQ2 \$170,000 Term Bonds, Due February 1, 2042 (c)(d), 4.125% Interest Rate, 4.210% Initial Yield (a) CUSIP (b) 44057WAT6 \$195,000 Term Bonds, Due February 1, 2045 (c)(d), 4.125% Interest Rate, 4.260% Initial Yield (a) CUSIP (b) 44057WAW9 \$145,000 Term Bonds, Due February 1, 2047 (c)(d), 4.125% Interest Rate, 4.280% Initial Yield (a) CUSIP (b) 44057WAY5 \$165,000 Term Bonds, Due February 1, 2049 (c)(d), 4.250% Interest Rate, 4.320% Initial Yield (a) CUSIP (b) 44057WBA6 \$175,000 Term Bonds, Due February 1, 2051 (c)(d), 4.250% Interest Rate, 4.330% Initial Yield (a) CUSIP (b) 44057WBC2 \$195,000 Term Bonds, Due February 1, 2053 (c)(d), 4.250% Interest Rate, 4.340% Initial Yield (a) CUSIP (b) 44057WBE8

<sup>(</sup>a) Initial yield represents the initial reoffering yield to the public which has been established by the Underwriter for public offerings and which subsequently may be changed. The initial yields indicated above represent the lower of the yields resulting when priced to maturity or to the first call date. Accrued interest from September 1, 2024 is to be added to the price.

<sup>(</sup>b) CUSIP Numbers have been assigned to the Bonds by CUSIP Global Services and are included solely for the convenience of the purchasers of the Bonds. Neither the District nor the Underwriter shall be responsible for the selection or correctness of the CUSIP Numbers set forth herein.

<sup>(</sup>c) Bonds maturing on or after February 1, 2031, are subject to redemption prior to maturity at the option of the District, as a whole or from time to time in part, on August 1, 2030, or on any date thereafter, at par plus accrued interest from the most recent interest payment date to the date fixed for redemption. See "THE BONDS–Optional Redemption."

<sup>(</sup>d) Term Bonds are also subject to mandatory redemption in part by lot or other customary method at a price of par plus accrued interest to the redemption date. See "THE BONDS-Mandatory Redemption."