

ADDENDUM TO OFFICIAL STATEMENT
DATED May 20, 2024

for

\$5,045,000

MALAKOFF INDEPENDENT SCHOOL DISTRICT
MAINTENANCE TAX NOTES, SERIES 2024

The Official Statement dated May 20, 2024 for the above-referenced issue of bonds is amended as follows:

The S&P Rating Fee of \$6,270.00 for the bond insurance premium was moved from the Purchaser's Discount to the Costs of Issuance in the Sources and Uses of Funds.

Sources and Uses of Funds

The proceeds from the sale of the Notes will be applied approximately as follows:

Sources

Par Amount of Notes	\$	5,045,000.00
Reoffering Premium		92,521.30
Total Sources of Funds	\$	<u>5,137,521.30</u>

Uses

Deposit to Project Fund	\$	5,000,000.00
Costs of Issuance		103,754.60
Purchaser's Discount		33,766.70
Total Uses of Funds	\$	<u>5,137,521.30</u>

The S&P Rating Fee of \$6,270.00 for the bond insurance premium was removed from the Purchaser's Discount in the Winning Bidder section.

WINNING BIDDER

After requesting competitive bids for the Notes, the District accepted the bid of TD Securities (USA) LLC (the "Purchaser" or the "Initial Purchaser") to purchase the Notes at the interest rates shown on page ii of this Official Statement at a price of par, plus a cash premium of \$92,521.30, which produces compensation to the Purchaser in the amount of \$33,766.70. The District can give no assurance that any trading market will be developed for the Notes after their sale by the District to the Purchaser. The District has no control over the price at which the Notes are subsequently sold and the initial yield at which the Notes will be priced and reoffered will be established by and will be the responsibility of the Purchaser.