

ADDENDUM TO OFFICIAL STATEMENT
DATED January 5, 2022

for

\$33,710,000
LONE OAK INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2022

The Official Statement dated January 5, 2022 for the above-referenced issue of bonds is amended as follows:

The CUSIP number for Term Bond February 15, 2052, 3.00% \$2,500,000 has been corrected to JF0:

MATURITY SCHEDULE
BASE CUSIP NO: 542218⁽¹⁾

\$16,405,000 Serial Bonds

Maturity Date 2/15	Principal Amount	Interest Rate	Initial Yield	CUSIP Suffix No.⁽¹⁾
2023	\$465,000	5.00%	0.27%	HJ4
2024	645,000	5.00	0.39	HK1
2025	365,000	5.00	0.50	HL9
2026	385,000	5.00	0.63	HM7
2027	390,000	5.00	0.79	HN5
2028	405,000	5.00	0.97	HP0
2029	420,000	5.00	1.09	HQ8
2030	465,000	5.00	1.18	HR6
2031	560,000	5.00	1.23	HS4
2032	580,000	5.00	1.29	HT2
2033	600,000	4.00	1.34 ⁽²⁾	HU9
2034	645,000	4.00	1.38 ⁽²⁾	HV7
2035	945,000	4.00	1.43 ⁽²⁾	HW5
2036	1,240,000	3.00	1.60 ⁽²⁾	HX3
2037	1,280,000	3.00	1.68 ⁽²⁾	HY1
2038	1,320,000	3.00	1.76 ⁽²⁾	HZ8
2039	1,360,000	3.00	1.80 ⁽²⁾	JA1
2040	1,400,000	3.00	1.85 ⁽²⁾	JB9
2041	1,445,000	3.00	1.88 ⁽²⁾	JC7
2042	1,490,000	3.00	1.91 ⁽²⁾	JD5

(Interest to accrue from the Dated Date)

\$17,305,000 Term Bonds

\$3,115,000	3.000%	Term Bond due February 15, 2044 – Price 109.239 (yield 1.98%) ⁽²⁾ CUSIP Suffix No. JG8 ⁽¹⁾
\$4,985,000	2.375%	Term Bond due February 15, 2047 – Price 96.776 (yield 2.55%) CUSIP Suffix No. JE3 ⁽¹⁾
\$6,705,000	2.500%	Term Bond due February 15, 2052 – Price 97.515 (yield 2.62%) CUSIP Suffix No. JH6 ⁽¹⁾
\$2,500,000	3.000%	Term Bond due February 15, 2052 – Price 106.887 (yield 2.23%) ⁽²⁾ CUSIP Suffix No. JF0 ⁽¹⁾

(Interest to accrue from the Dated Date)

⁽¹⁾ CUSIP numbers are included solely for the convenience of owners of the Bonds. CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by S&P Global Markets Intelligence on behalf of The American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. None of the District, the Financial Advisor, or the Underwriters are responsible for the selection or correctness of the CUSIP numbers set forth herein.

⁽²⁾ Yield calculated based on the assumption that the Bonds denoted and sold at a premium will be redeemed on February 15, 2032, the first optional call date for such Bonds, at a redemption price of par, plus accrued interest to the redemption date.