

**ADDENDUM
TO**

OFFICIAL STATEMENT DATED OCTOBER 21, 2021

KAUFMAN COUNTY MUNICIPAL UTILITY DISTRICT NO. 5

**\$13,730,000
Unlimited Tax Utility Bonds
Series 2021**

**\$9,195,000
Unlimited Tax Road Bonds
Series 2021A**

This Addendum serves to (i) add the new delivery date of the Road Bonds on the cover page; (ii) revise the initial reoffering prices of the Term Bonds for the Road Bonds on the inside cover page; and (iii) revise the CUSIP numbers for Term Bonds of the Road Bonds maturing on March 1 in the years 2038, 2041, and 2046 on the inside cover page of the Official Statement. The correct information is reflected in bold text below:

(i) Cover page of the Official Statement:

The Bonds are offered when, as, and if issued by the District and are also offered subject, among other things, to the approval of the Attorney General of Texas and of Coats Rose, P.C., Dallas, Texas, Bond Counsel. Delivery of the Bonds through the facilities of DTC is expected on or about November 18, 2021, for the Utility Bonds **and November 23, 2021, for the Road Bonds.**

(ii) Inside cover page of the Official Statement:

\$9,195,000 Unlimited Tax Road Bonds, Series 2021A

\$3,925,000 Serial Bonds

| Maturity (March 1) | Principal Amount | Interest Rate | Initial Reoffering Yield (a) | CUSIP No. 48618L (b) | Maturity (March 1) | Principal Amount | Interest Rate | Initial Reoffering Yield (a) | CUSIP No. 48618L (b) |
|-----------------------|---------------------|------------------|------------------------------------|-------------------------|-----------------------|---------------------|------------------|------------------------------------|-------------------------|
| 2023 | \$ 285,000 | 4.500% | 0.550% | KT2 | 2029 (c) | \$330,000 | 2.000% | 1.500% | KZ8 |
| 2024 | 290,000 | 4.500% | 0.700% | KU9 | 2030 (c) | 340,000 | 2.000% | 1.750% | LA2 |
| 2025 | 300,000 | 4.500% | 0.850% | KV7 | 2031 (c) | 345,000 | 2.000% | 2.000% | LB0 |
| 2026 | 305,000 | 4.500% | 1.000% | KW5 | 2032 (c) | 355,000 | 2.000% | 2.250% | LC8 |
| 2027 (c) | 315,000 | 4.500% | 1.100% | KX3 | 2033 (c) | 365,000 | 2.250% | 2.450% | LD6 |
| 2028 (c) | 320,000 | 2.000% | 1.350% | KY1 | 2034 (c) | 375,000 | 2.250% | 2.550% | LE4 |

\$5,270,000 Term Bonds

\$770,000 Term Bond due March 1, 2036 (c)(d) Interest Rate 2.375% (Price: **\$97.329**) (a) CUSIP No. 48618L LG9 (b)
 \$810,000 Term Bond due March 1, 2038 (c)(d) Interest Rate 2.500% (Price: **\$98.025**) (a) CUSIP No. **48618L** LJ3 (b)
 \$1,300,000 Term Bond due March 1, 2041 (c)(d) Interest Rate 2.625% (Price: **\$98.137**) (a) CUSIP No. **48618L** LM6 (b)
 \$2,390,000 Term Bond due March 1, 2046 (c)(d) Interest Rate 2.750% (Price: \$98.500) (a) CUSIP No. **48618L** LS3 (b)