

**ADDENDUM  
TO  
OFFICIAL STATEMENT  
Dated September 22, 2021**

**Relating to  
\$70,208,107.10  
Southwest Independent School District  
Unlimited Tax Refunding Bonds, Series 2021**

PLEASE BE ADVISED that the inside cover page to the Official Statement referenced above is updated as follows:

**\$70,208,107.10  
SOUTHWEST INDEPENDENT SCHOOL DISTRICT  
UNLIMITED TAX REFUNDING BONDS, SERIES 2021**

**MATURITY SCHEDULE**

CUSIP <sup>(1)</sup> No. Prefix: 845267

**\$55,410,000  
Current Interest Bonds ("CIBs")**

Stated Maturity (2/1)	Principal Amount	Interest Rate %	Initial Yield %	CUSIP No. Suffix <sup>(1)</sup>	Stated Maturity (2/1)	Principal Amount	Interest Rate %	Initial Yield %	CUSIP No. Suffix <sup>(1)</sup>
2022	\$ 1,250,000	3.000%	0.070%	ZL0	2032	\$ 500,000	3.000%	1.280% <sup>(2)</sup>	ZW6
2023	300,000	3.000%	0.160%	ZM8	2033	500,000	3.000%	1.390% <sup>(2)</sup>	ZX4
2024	1,250,000	3.000%	0.210%	ZN6	2034	3,900,000	3.000%	1.460% <sup>(2)</sup>	ZY2
2025	350,000	2.000%	0.300%	ZP1	2035	4,000,000	3.000%	1.510% <sup>(2)</sup>	ZZ9
2026	750,000	2.000%	0.460%	ZQ9	2036	4,100,000	3.000%	1.540% <sup>(2)</sup>	A29
2027	750,000	2.000%	0.580%	ZR7	2037	5,815,000	3.000%	1.570% <sup>(2)</sup>	A37
2028	2,170,000	5.000%	0.750%	ZS5	2038	6,355,000	3.000%	1.620% <sup>(2)</sup>	A45
2029	2,280,000	5.000%	0.860%	ZT3	2039	7,950,000	3.000%	1.660% <sup>(2)</sup>	A52
2030	2,390,000	5.000%	0.970%	ZU0	2040	8,195,000	3.000%	1.700% <sup>(2)</sup>	A60
2031	2,605,000	4.000%	1.090% <sup>(2)</sup>	ZV8					

(Interest to accrue from the Dated Date)

**\$14,798,107.10  
Capital Appreciation Bonds ("CABs")**

Stated Maturity (2/1)	Original Principal Amount	Maturity Value	Yield to Maturity	CUSIP No. Suffix <sup>(1)</sup>
2041	\$ 5,099,792.40	\$9,720,000	2.450%	A78
2042	4,929,196.70	9,715,000	2.480%	A86
2043	4,769,118.00	9,720,000	2.500%	A94

(Interest to accrete from the date of their initial delivery)

The District reserves the right to redeem the CIBs maturing on and after February 1, 2031, in whole or in part, in the principal amount of \$5,000 or any integral multiple thereof, on February 1, 2030 or any date thereafter, at the redemption price of par plus accrued interest to the date of redemption. The CABs are subject to redemption at the option of the District, prior to stated maturity, in whole or in part, in denominations of \$5,000 of Maturity Value or any integral multiple thereof, on February 1, 2030, or any date thereafter, at a redemption price equal to the Accreted Value (defined herein) of such redeemed CABs on the date fixed for redemption. See "THE BONDS – Redemption Provisions of the Bonds" herein.

<sup>(1)</sup> CUSIP numbers are included solely for the convenience of the owner of the Bonds. CUSIP is a registered trademark of The American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by S&P Global Market Intelligence on behalf of The American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. None of the District, the Financial Advisor, or the Underwriters is responsible for the selection or correctness of the CUSIP numbers set forth herein.

<sup>(2)</sup> Yield calculated based on the assumption that the CIBs denoted and sold at a premium will be redeemed on February 1, 2030, the earliest date of redemption for the CIBs, at a price of par plus accrued interest to the date of redemption.