

ADDENDUM

TO

OFFICIAL STATEMENT

Dated August 3, 2021

Relating to

\$2,795,000

City of Marble Falls, Texas

**Combination Tax and Limited Pledge Revenue Certificates of Obligation,
Series 2021**

PLEASE BE ADVISED that the referenced Official Statement, dated August 3, 2021, relating to the captioned obligations (the "Certificates") is hereby amended in the following manner as a result of an error on page 2 referencing the Stated Maturity.

Correct stated maturity for page 2 should be 2/1:

Stated				CUSIP	Stated				CUSIP
Maturity	Principal	Interest	Initial	No.	Maturity	Principal	Interest	Initial	No.
<u>2/1</u>	<u>Amount</u>	<u>Rate</u>	<u>Yield</u> ⁽²⁾	<u>Suffix</u> ⁽¹⁾	<u>2/1</u>	<u>Amount</u>	<u>Rate</u>	<u>Yield</u> ⁽²⁾	<u>Suffix</u> ⁽¹⁾
2022	\$ 70,000	4.000%	0.150%	WV7	2031	\$ 140,000	5.000%	1.050%	XE4
2023	100,000	4.000%	0.200%	WW5	2032	150,000	3.000%	1.150%	XF1
2024	105,000	4.000%	0.250%	WX3	2033	155,000	3.000%	1.250%	XG9
2025	105,000	4.000%	0.350%	WY1	2034	155,000	3.000%	1.350%	XH7
2026	115,000	4.000%	0.450%	WZ8	2035	165,000	2.000%	1.600%	XJ3
2027	115,000	5.000%	0.550%	XA2	2036	165,000	2.000%	1.700%	XK0
2028	125,000	5.000%	0.700%	XB0	2037	165,000	2.000%	1.800%	XL8
2029	130,000	5.000%	0.850%	XC8	2040	180,000	2.000%	2.100%	XP9
2030	140,000	5.000%	0.950%	XD6	2041	170,000	2.000%	2.150%	XQ7

August 24, 2021

Stickers will be mailed out for the hard copies