



Julie Peak
Managing Director

July 27, 2021

Distribution List – Fort Bend County Municipal Utility District No. 194

Re: **Unlimited Tax Road Bonds, Series 2021**

Ladies and Gentlemen:

Enclosed is an amendment for the Official Statement for Fort Bend County Municipal Utility District No. 194's Unlimited Tax Road Bonds, Series 2021, dated July 13, 2021. The sections titled "SELECTED FINANCIAL INFORMATION (UNAUDITED)," "FINANCIAL INFORMATION CONCERNING THE DISTRICT (UNAUDITED)," "TAX DATA," and "INVESTMENT CONSIDERATIONS" have been updated to reflect the 2021 Taxable Assessed Valuation which replaces all references to the 2021 Preliminary Taxable Assessed Valuation and the value and calculations associated with such. Please insert the amendment inside the front cover of all the Official Statements you received after the initial printing or distribute the amendment to any individual who may have received an Official Statement from you.

If you have any questions regarding the enclosed, please feel free to call me at 713.814.0560. Thank you for your assistance.

Sincerely,

/s/ Julie Peak

Julie Peak
Managing Director

Enclosure

Please attach this Amendment dated July 27, 2021, to all copies of the Official Statement dated July 13, 2021 described below that are in your possession, and forward copies of this Amendment to each of the parties to whom you have previously delivered copies of such Official Statement.

AMENDMENT

to the

OFFICIAL STATEMENT DATED JULY 13, 2021

Relating to the issuance of:

\$4,470,000

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 194
(a political subdivision of the State of Texas located within Fort Bend County)
UNLIMITED TAX ROAD BONDS, SERIES 2021

This Amendment dated July 27, 2021, (“Amendment”) amends the Official Statement dated July 13, 2021 (the “Official Statement”), relating to the captioned Bonds and constitutes an integral part of the Official Statement. Capitalized terms used in this Amendment but not defined herein have the meanings given to such terms in the Official Statement.

The Official Statement referenced above is hereby amended as follows:

The sections titled “SELECTED FINANCIAL INFORMATION (UNAUDITED),” “FINANCIAL INFORMATION CONCERNING THE DISTRICT (UNAUDITED),” “TAX DATA,” “and “INVESTMENT CONSIDERATIONS” have been updated to reflect the 2021 Taxable Assessed Valuation which replaces all references to the 2021 Preliminary Taxable Assessed Valuation and the value and calculations associated with such.

AMENDMENT DATED JULY 27, 2021