

ADDENDUM TO OFFICIAL STATEMENT
DATED May 25, 2021

for

\$83,150,000
FRISCO INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING BONDS, SERIES 2021

The Official Statement dated May 25, 2021 for the above-referenced issue of bonds is amended as follows:

1. The base CUSIP Number has been corrected to 35880C on the maturity schedule.

MATURITY SCHEDULE

Base CUSIP No.: 35880C⁽¹⁾

\$68,040,000 Serial Bonds

Maturity Date 2/15	Principal Amount	Interest Rate	Initial Yield	CUSIP No. Suffix⁽¹⁾
2022	\$1,380,000	4.000%	0.09%	M27
2023	2,515,000	4.000	0.13	M35
2024	2,140,000	4.000	0.21	M43
2025	2,785,000	5.000	0.36	M50
2026	2,450,000	5.000	0.50	M68
2027	2,570,000	5.000	0.62	M76
2028	2,710,000	5.000	0.76	M84
2029	2,840,000	5.000	0.89	M92
2030	2,990,000	5.000	1.00	N26
2031	3,130,000	4.000	1.07	N34
2032	3,260,000	4.000	1.15 ⁽²⁾	N42
2033	3,390,000	4.000	1.18 ⁽²⁾	N59
2034	3,510,000	3.000	1.31 ⁽²⁾	N67
2035	3,600,000	2.000	1.65 ⁽²⁾	N75
2036	2,955,000	2.000	1.79 ⁽²⁾	N83
2037	2,355,000	2.000	1.85 ⁽²⁾	N91
2038	2,405,000	2.000	1.91 ⁽²⁾	P24
2039	2,450,000	2.000	1.95 ⁽²⁾	P32
2040	2,500,000	2.000	2.00	P40
2041	2,550,000	2.000	2.03	P57
2042	2,600,000	2.000	2.09	P65
2043	2,655,000	2.000	2.10	P73
2044	2,710,000	2.000	2.15	P81
2045	2,765,000	2.125	2.19	P99
2046	2,825,000	2.125	2.20	Q23

(Interest to accrue from the Dated Date)

\$15,110,000 Term Bonds

\$15,110,000 2.25% Term Bond due February 15, 2051 – Price 98.504 (yield 2.32%) CUSIP No. Suffix Q72⁽¹⁾

(Interest to accrue from the Date of Delivery)

⁽¹⁾ CUSIP numbers are included solely for the convenience of owners of the Bonds. CUSIP is a registered trademark of The American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by S&P Global Market Intelligence on behalf of The American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. None of the District, the Financial Advisor, or the Purchaser are responsible for the selection or correctness of the CUSIP numbers set forth herein.

⁽²⁾ Yield calculated based on the assumption that the Bonds denoted and sold at a premium will be redeemed on February 15, 2031, the first optional call date for such Bonds, at a redemption price of par, plus accrued interest to the redemption date.