

**Amendment Dated April 22, 2021  
To  
Official Statement Dated March 30, 2021**

**\$1,530,000  
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 107  
(A Political Subdivision of the State of Texas, located within Montgomery County)  
UNLIMITED TAX REFUNDING BONDS,  
SERIES 2021**

The Official Statement is hereby amended by amending and restating the Initial Reoffering Yield on the cover page. The following information is provided as a replacement.

**\$315,000 Term Bonds due August 1, 2038 (c)(d) Interest Rate 2.000% Initial Yield 2.220% (a) CUSIP No. 61370UJB4 (b)**