



Anthea Moran
Managing Director

April 6, 2021

Distribution List, Harris County Municipal Utility District No. 120

Re: \$2,875,000 Unlimited Tax Bonds, Series 2021

Ladies and Gentlemen:

Attached is a sticker (insert) for the Official Statement for Harris County Municipal Utility District No. 120 (the "District") Unlimited Tax Bonds, Series 2021, dated March 11, 2021. Page 7 of the Official Statement, the subsection under "THE BONDS" titled "Method of Payment of Principal and Interest" has been revised to correctly reflect the Record Dates of January 15 and July 15.

Please place it before page 7 in the Official Statements you received after the initial printing or distribute the sticker to any individual who may have received an Official Statement from you.

If you have any questions regarding the enclosed, please feel free to call me at 713-814-0552. Thank you for your assistance.

Sincerely,

/s/ Anthea Moran

Anthea Moran

Please attach this Amendment dated April 6, 2021 to all copies of the Official Statement described below that are in your possession, and forward copies of this Amendment to each of the parties to whom you have previously delivered copies of such Official Statement.

AMENDMENT

to the

OFFICIAL STATEMENT DATED MARCH 11, 2021

relating to the issuance of:

\$2,875,000

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 120
(A political subdivision of the State of Texas located within Harris County)

UNLIMITED TAX BONDS, SERIES 2021

This Amendment dated April 6, 2021, (the "Amendment") amends the Official Statement dated March 11, 2021 (the "Official Statement"), relating to the captioned Bonds and constitutes an integral part of the Official Statement. Capitalized terms used in this Amendment but not defined herein have the meanings given to such terms in the Official Statement.

The Official Statement referenced above is hereby amended as follows:

1. Page 7 of the Official Statement, the subsection under "THE BONDS" titled "Method of Payment of Principal and Interest" will be replaced with the below revised section that correctly reflects the Record Dates of January 15 and July 15.

Method of Payment of Principal and Interest

In the Bond Resolution, the Board has appointed The Bank of New York Mellon Trust Company NA, Dallas, Texas as the initial Paying Agent/Registrar for the Bonds. The principal of the Bonds shall be payable, without exchange or collection charges, in any coin or currency of the United States of America, which, on the date of payment, is legal tender for the payment of debts due to the United States of America. In the event the book-entry system is discontinued, principal of the Bonds shall be payable upon presentation and surrender of the Bonds as they respectively become due and payable, at the principal payment office of the Paying Agent/Registrar in Dallas, Texas and interest on each Bond shall be payable by check payable on each Interest Payment Date, mailed by the Paying Agent/Registrar on or before each Interest Payment Date to the Registered Owner of record as of the close of business on the January 15 and July 15 immediately preceding each Interest Payment Date (defined herein as the "Record Date"), to the address of such Registered Owner as shown on the Paying Agent/Registrar's records (the "Register") or by such other customary banking arrangements as may be agreed upon by the Paying Agent/Registrar and the Registered Owners at the risk and expense of the Registered Owners.

If the date for payment of the principal of or interest on any Bond is not a business day, then the date for such payment shall be the next succeeding business day, as defined in the Bond Resolution.

AMENDMENT DATED APRIL 6, 2021