

ADDENDUM

TO

OFFICIAL STATEMENT

Dated October 27, 2020

Relating to

\$7,555,000

CITY OF SCHERTZ, TEXAS

**(A political subdivision of the State of Texas located in
Guadalupe, Comal and Bexar Counties, Texas)
General Obligation Refunding Bonds, Series 2020**

PLEASE BE ADVISED that the referenced Official Statement, dated October 27, 2020, relating to the captioned obligations (the "Bonds") is hereby amended in the following manner as a result of an error on the cover page regarding the S&P Rating.

Rating: S&P "AA+"

November 6, 2020

Stickers will be mailed out for the hard copies