



To: Whom it may concern

**\$13,610,000**  
**BELTON INDEPENDENT SCHOOL DISTRICT**  
*(Bell County, Texas)*  
**UNLIMITED TAX REFUNDING BONDS, SERIES 2020**

Please find enclosed a sticker to replace the Underwriting section in its entirety on page 54 of the Official Statement. The underwriting discount listed was incorrect.

The enclosed “sticker” should be placed over the existing section in all copies in your possession. Please remove the backing and place the adhesive side down and press down firmly.

Thank you.

**UNDERWRITING . . .** The Underwriters have agreed, subject to certain conditions, to purchase the Bonds from the District at a price equal to the initial yields to the public, as shown on page 2 of this Official Statement, less an underwriting discount of \$82,163.30. The Underwriters will be obligated to purchase all of the Bonds if any Bonds are purchased. The Bonds to be offered to the public may be offered and sold to certain dealers (including the Underwriters and other dealers depositing Bonds into investment trusts) at prices lower than the public offering prices of such Bonds, and such public offering prices may be changed, from time to time, by the Underwriters.

One of the Underwriters is BOK Financial Securities, Inc., which is not a bank, and the Bonds are not deposits of any bank and are not insured by the Federal Deposit Insurance Corporation.

The Underwriters have provided the following sentence for inclusion in this Official Statement. The Underwriters have reviewed the information in this Official Statement pursuant to their respective responsibilities to investors under federal securities laws, but the Underwriters do not guarantee the accuracy or completeness of such information.