

AMENDMENT

TO

OFFICIAL STATEMENT

Dated November 18, 2020

relating to

\$90,699,895.90

BOERNE INDEPENDENT SCHOOL DISTRICT

(A political subdivision of the State of Texas located in Kendall, Bexar and Comal Counties, Texas)

UNLIMITED TAX REFUNDING BONDS, TAXABLE SERIES 2020

PLEASE BE ADVISED that the referenced final Official Statement, dated November 18, 2020, relating to the captioned obligations (the "Bonds") is hereby amended. Certain information on page 6 under the heading "Defeasance" was removed, making it necessary to reprint pages 6 and 7. The final Official Statement with the corrected information under the heading "Defeasance" has been reposted at [SAMCO.PostOS.com](http://SAMCO.PostOS.com).

Pages 6 and 7 are attached for insertion into the printed copies of the final Official Statement.

November 25, 2020