

SUPPLEMENT
Dated: October 13, 2020

to

TO OFFICIAL STATEMENT
Dated: September 15, 2020

RELATING TO

\$88,390,000
AMARILLO INDEPENDENT SCHOOL DISTRICT
(A political subdivision of the State of Texas located in Potter and Randall Counties, Texas)
Unlimited Tax Refunding Bonds, Taxable Series 2020

Please be advised that the referenced Official Statement relating to the captioned obligations (the "Bonds") is hereby supplemented and/or amended in the following manner.

Record Date for Interest Payment on Page 8 was changed to the following.

Record Date For Interest Payment

The record date ("Record Date") for determining the person to whom the interest on the CIBs is payable on any interest payment date means the close of business on the fifteenth calendar day of the next preceding month. In the event of a non-payment of interest on a scheduled payment date, and for 30 days thereafter, a new record date for such interest payment (a "Special Record Date") will be established by the Paying Agent/Registrar, if and when funds for the payment of such interest have been received from the District. Notice of the Special Record Date and of the scheduled payment date of the past due interest (the "Special Payment Date" which shall be 15 days after the Special Record Date) shall be sent at least five business days prior to the Special Record Date by United States mail, first class, postage prepaid, to the address of each registered owner of a CIB appearing on the books of the Paying Agent/Registrar at the close of business on the business day next preceding the date of mailing of such notice.

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