

Greg Lentz
Director
September 18, 2020

Distribution List – Fort Bend County Municipal Utility District No. 143 Re: Unlimited Tax Refunding Bonds, Series 2020A

Ladies and Gentlemen:

Enclosed is an amendment for the Official Statement for Fort Bend County Municipal Utility District No. 143's Unlimited Tax Refunding Bonds, Series 2020A, dated August 19, 2020. The section titled "FINANCIAL INFORMATION CONCERNING THE DISTRICT (UNAUDITED)—Debt Service Requirements" has been updated to correct the debt service table. In addition, the sections titled "SELECTED FINANCIAL INFORMATION (UNAUDITED)," "FINANCIAL INFORMATION CONCERNING THE DISTRICT (UNAUDITED)—Debt Service Requirements," and "TAX DATA—Tax Adequacy for Debt Service" has been revised to correct the maximum annual debt service requirement. Please insert the amendment inside the front cover of all the Official Statements you received after the initial printing or distribute the amendment to any individual who may have received an Official Statement from you.

If you have any questions regarding the enclosed, please feel free to call me at 713.814.0558. Thank you for your assistance.

Sincerely,

/s/ Greg Lentz

Greg Lentz Director

Enclosure

Please attach this Amendment dated September 18, 2020, to all copies of the Official Statement dated August 19, 2020 described below that are in your possession, and forward copies of this Amendment to each of the parties to whom you have previously delivered copies of such Official Statement.

AMENDMENT

to the

OFFICIAL STATEMENT DATED AUGUST 19, 2020

Relating to the issuance of:

\$2,450,000

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 143

(a political subdivision of the State of Texas located within Fort Bend County)

UNLIMITED TAX REFUNDING BONDS, SERIES 2020A

This Amendment dated September 18, 2020, ("Amendment") amends the Official Statement dated August 19, 2020 (the "Official Statement"), relating to the captioned Bonds and constitutes an integral part of the Official Statement. Capitalized terms used in this Amendment but not defined herein have the meanings given to such terms in the Official Statement.

The Official Statement referenced above is hereby amended as follows:

The section titled "FINANCIAL INFORMATION CONCERNING THE DISTRICT (UNAUDITED)—Debt Service Requirements" is hereby amended to revise the debt service table as shown below.

					Less: Debt								
	Outstanding Bonds			Service on the		Plus: Debt Service on the Bonds						Total	
Year	I	Debt Service		Refunded Bonds		Principal		Interest		Total		Debt Service	
2020	\$	2,556,999.38	(a)	\$	45,985.00							\$	2,511,014.38
2021		3,536,188.75			161,970.00	\$	-	\$	47,094.44	\$	47,094.44		3,421,313.19
2022		3,493,688.75			289,470.00		225,000		46,750.00		271,750.00		3,475,968.75
2023		3,484,538.75			288,070.00		230,000		42,200.00		272,200.00		3,468,668.75
2024		3,444,982.50			286,520.00		230,000		37,600.00		267,600.00		3,426,062.50
2025		3,397,741.25			284,260.00		235,000		32,950.00		267,950.00		3,381,431.25
2026		3,364,480.00			286,830.00		240,000		28,200.00		268,200.00		3,345,850.00
2027		3,336,300.00			283,650.00		240,000		23,400.00		263,400.00		3,316,050.00
2028		3,314,200.00			274,650.00		240,000		18,600.00		258,600.00		3,298,150.00
2029		3,274,562.50			275,537.50		245,000		13,750.00		258,750.00		3,257,775.00
2030		3,248,550.00			276,025.00		250,000		8,800.00		258,800.00		3,231,325.00
2031		3,033,700.00			81,112.50		60,000		5,700.00		65,700.00		3,018,287.50
2032		2,617,975.00			78,400.00		55,000		4,550.00		59,550.00		2,599,125.00
2033		2,313,856.25			75,625.00		55,000		3,450.00		58,450.00		2,296,681.25
2034		2,262,443.75			72,850.00		55,000		2,350.00		57,350.00		2,246,943.75
2035		2,254,075.00			65,075.00		45,000		1,350.00		46,350.00		2,235,350.00
2036		2,193,987.50			62,537.50		45,000		450.00		45,450.00		2,176,900.00
2037		1,853,075.00			-		-		-		-		1,853,075.00
2038		1,801,962.50			-		-		-		-		1,801,962.50
2039		1,755,162.50			-		-		-		-		1,755,162.50
2040		1,612,187.50			-		-		-		-		1,612,187.50
2041		1,561,937.50			-		-		-		-		1,561,937.50
2042		1,511,125.00			-		-		-		-		1,511,125.00
2043		385,312.50									-		385,312.50
Total	\$	61,609,031.88		\$	3,188,567.50	\$	2,450,000	\$	317,194.44	\$	2,767,194.44	\$	61,187,658.82

⁽a) Excludes the March 1, 2020, debt service payment in the amount of \$621,399.

The sections titled "SELECTED FINANCIAL INFORMATION (UNAUDITED)," "FINANCIAL INFORMATION CONCERNING THE DISTRICT (UNAUDITED)—Debt Service Requirements," and "TAX DATA—Tax Adequacy for Debt Service" is hereby amended to revise the maximum annual debt service requirement as shown below:

Maximum Annual Debt Service Requirement (2022)......\$3,475,969
