

**FOURTH SUPPLEMENT TO OFFICIAL STATEMENT DATED DECEMBER 6, 2019**  
**Relating to**

**\$122,355,000**  
**BEXAR COUNTY, TEXAS**  
**COMBINATION TAX AND REVENUE**  
**CERTIFICATES OF OBLIGATION,**  
**SERIES 2019**

This Fourth Supplement to the Official Statement originally dated December 6, 2019 (the "Official Statement") is being disseminated by Bexar County, Texas (the "County") with respect to its Combination Tax and Revenue Certificates of Obligation, Series 2019 (the "Certificates") for the purpose of notifying current and prospective owners of the Certificates of the correction of (i) the section entitled "SOURCES AND USES OF FUNDS OF THE CERTIFICATES" as provided on page 5 of the Official Statement, and (ii) the subsection entitled "OTHER PERTINENT INFORMATION – Underwriting" as provided on page 22 of the Official Statement.

The following information contains the corrected Sources and Uses of Funds:

**SOURCES AND USES OF FUNDS OF THE CERTIFICATES**

**Sources of Funds:**

|                                      |                         |
|--------------------------------------|-------------------------|
| Principal Amount of the Certificates | \$ 122,355,000.00       |
| Original Issue Premium               | 19,550,681.00           |
| Accrued Interest                     | 318,015.83              |
| County Contribution                  | <u>43,228.30</u>        |
| <b>Total Sources of Funds</b>        | <b>\$142,266,925.13</b> |

**Uses of Funds:**

|                              |                         |
|------------------------------|-------------------------|
| Deposit to Construction Fund | \$141,000,000.00        |
| Underwriters' Discount       | 601,084.30              |
| Costs of Issuance            | 347,825.00              |
| Deposit to Certificate Fund  | 318,015.83              |
| Contingency                  | <u>0.00</u>             |
| <b>Total Uses of Funds</b>   | <b>\$142,266,925.13</b> |

The following information contains the corrected "Underwriting" subsection:

The Underwriters have agreed, subject to certain conditions, to purchase the Certificates at a price equal to the initial offering prices to the public, as shown on page -ii-, less an underwriting discount of \$601,084.30 plus a premium of \$19,550,681.00, plus accrued interest on the Certificates from the Dated Date through their date of initial delivery. The Underwriters' obligations are subject to certain conditions precedent. The Underwriters will be obligated to purchase all of the Certificates if any Certificates are purchased. The Certificates may be offered and sold to certain dealers and others at prices lower than such public offering price, and such public prices may be changed from time to time, by the Underwriters.

The Certificates are expected to be available for delivery through the services of DTC on or about January 6, 2020.