

SECOND SUPPLEMENT TO OFFICIAL STATEMENT DATED DECEMBER 6, 2019

Relating to

\$122,355,000

**BEXAR COUNTY, TEXAS
COMBINATION TAX AND REVENUE
CERTIFICATES OF OBLIGATION,
SERIES 2019**

Non-delivery of Certificates of Obligation due to Pending Approval by the Texas Attorney General

Bexar County, Texas (the "County") was scheduled to deliver its \$122,355,000 Bexar County, Texas Combination Tax and Revenue Certificates of Obligation, Series 2019 (the "Certificates") on December 19, 2019. The Certificates were not delivered due to pending approval of legality by the Attorney General of the State of Texas (the "Texas Attorney General").

The County posted a supplement to the Official Statement on December 19, 2019 which provided that the County was in the process of negotiations with the Texas Attorney General to address statutory procedural matters.

The County is continuing the process of negotiations with the Texas Attorney General. Furthermore, the County is in the process of implementing certain procedural steps which are intended to remedy the statutory procedural concerns of the Texas Attorney General including posting of a special meeting of the Commissioners Court of the County to consider the adoption of an order of approving, ratifying, and confirming the authorization and issuance of the Certificates on December 27, 2019. The County anticipates the delivery of the Certificates to occur on or before December 31, 2019.

The County will provide additional disclosure concerning this matter as it becomes available.