

ADDENDUM

TO

OFFICIAL STATEMENT
Dated March 28, 2019

relating to

\$7,560,000

NAVARRO INDEPENDENT SCHOOL DISTRICT
(A political subdivision of the State of Texas located in Guadalupe County)
UNLIMITED TAX REFUNDING BONDS, SERIES 2019

PLEASE BE ADVISED that the referenced Official Statement, dated March 28, 2019, relating to the captioned obligations (the "Bonds") is hereby amended and/or supplemented in the following manner as a result of errors on page A-7.

The information under the heading "ESTIMATED INTEREST & SINKING FUND MANAGEMENT INDEX 2018/19" has been corrected, the "CONSOLIDATED DEBT SERVICE REQUIREMENTS INCLUDING THE BONDS AT ACTUAL RATES" has been corrected, and the information under the heading 2019/2020 PRO FORMA INTEREST & SINKING FUND MANAGEMENT INDEX" has been corrected.

Stickers for page A-7 are being mailed to those who received printed copies of the Official Statement, and the corrected Official Statement has been reposted at SAMCO.PostOS.com.

April 30, 2019