

**ADDENDUM DATED NOVEMBER 8, 2018 TO THE  
OFFICIAL STATEMENT DATED OCTOBER 11, 2018**

**HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 23**

(A political subdivision of the State of Texas located within Harris County, Texas)

**\$4,220,000**

**REVENUE BONDS, SERIES 2018**

The section listed below has been corrected to reflect the Bonds are payable from the Net Revenues of the System:

**LEGAL MATTERS**

**Legal Opinions**

The District will furnish the Underwriter a transcript of certain proceedings had incident to the authorization and issuance of the Bonds, including a certified copy of the unqualified approving opinion of the Attorney General of Texas, as recorded in the Bond Register of the Comptroller of Public Accounts of the State of Texas, to the effect that the Bonds are valid and binding obligations of the District under the Constitution and laws of the State of Texas. The District will also furnish the approving legal opinion of Michael A. Cole, P.C., Bond Counsel, to the effect that based upon an examination of such transcript, the Bonds are valid and binding obligations of the District under the Constitution and laws of the State of Texas. The legal opinion of Bond Counsel will further state that the Bonds are payable from and are equally and ratably secured by a first lien on the Net System Revenues collected from and received by the District from the operation and ownership of the District's System, as defined and provided in the Bond Resolution.

