

**ADDENDUM DATED OCTOBER 30, 2018
TO THE
OFFICIAL STATEMENT DATED OCTOBER 17, 2018**

GREENWOOD UTILITY DISTRICT

(A political subdivision of the State of Texas located within Harris County, Texas)

\$7,920,000

**WATERWORKS AND SEWER SYSTEM COMBINATION
UNLIMITED TAX AND REVENUE BONDS, SERIES 2018**

On page 12 of the final official statement, the section titled **Optional Redemption** reflects an incorrect call date. The corrections, as shown in bold and underlined below, reflect the correct call date:

Optional Redemption

The District reserves the right, at its option, to redeem the Bonds maturing on or after August 1, 2026, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof on August 1, 2025, or any date thereafter, at the par value thereof plus accrued interest to the date fixed for redemption. If less than all of the Bonds are to be redeemed, the Paying Agent/Registrar shall select by lot those Bonds to be redeemed.

At least thirty (30) days prior to the date fixed for any such redemption a written notice of such redemption shall be given to the registered owner of each Bond or a portion thereof being called for redemption by depositing such notice in the United States mail, first class, postage prepaid, addressed to each such registered owner at his address shown on the registration books of the Paying Agent/Registrar; provided, however, that the failure to receive such notice shall not affect the validity or effectiveness of the proceedings for the redemption of any Bond. By the date fixed for any such redemption due provision shall be made with the Paying Agent/Registrar for the payment of the required redemption price for the Bonds or the portions thereof which are to be so redeemed, plus accrued interest to the date fixed for redemption. If a portion of any Bond shall be redeemed, a substitute Bond having the same maturity date, bearing interest at the same rate, in any integral multiple of \$5,000, and in aggregate principal amount equal to the unredeemed position thereof, will be issued to the registered owner upon the surrender of the Bonds being redeemed, at the expense of the District, all as provided for in the Bond Order.