

**ADDENDUM DATED OCTOBER 25, 2018  
TO THE  
OFFICIAL STATEMENT DATED OCTOBER 17, 2018**

**GREENWOOD UTILITY DISTRICT**

(A political subdivision of the State of Texas located within Harris County, Texas)

**\$7,920,000**

**WATERWORKS AND SEWER SYSTEM COMBINATION  
UNLIMITED TAX AND REVENUE BONDS, SERIES 2018**

On the inside cover page of the final official statement of the above bond issue, under the section listing the \$6,340,000 Term Bonds, the CUSIP number for the \$335,000 Term Bonds due August 1, 2032 has been reassigned by CUSIP Global Services and is now **397378 HP8**, as shown in bold and underlined below:

**\$6,340,000 Term Bonds**

\$335,000 Term Bonds, Due August 1, 2032 (c)(d), 5.000% Interest Rate, 3.400% Initial Yield (a)

**CUSIP (b) 397378 HP8**

\$375,000 Term Bonds, Due August 1, 2034 (c)(d), 5.000% Interest Rate, 3.500% Initial Yield (a)

CUSIP (b) 397378 HS2

\$410,000 Term Bonds, Due August 1, 2036 (c)(d), 4.000% Interest Rate, 4.150% Initial Yield (a)

CUSIP (b) 397378 HU7

\$455,000 Term Bonds, Due August 1, 2038 (c)(d), 4.000% Interest Rate, 4.200% Initial Yield (a)

CUSIP (b) 397378 HW3

\$505,000 Term Bonds, Due August 1, 2040 (c)(d), 4.125% Interest Rate, 4.250% Initial Yield (a)

CUSIP (b) 397378 HY9

\$4,260,000 Term Bonds, Due August 1, 2045 (c)(d), 4.250% Interest Rate, 4.350% Initial Yield (a)

CUSIP (b) 397378 JD3

---

(a) Initial yield represents the initial reoffering yield to the public which has been established by the Underwriter for public offerings and which subsequently may be changed. The initial yields indicated above represent the lower of the yields resulting when priced to maturity or to the first call date. Accrued interest from November 1, 2018 is to be added to the price.

(b) CUSIP Numbers have been assigned to the Bonds by CUSIP Global Services and are included solely for the convenience of the purchasers of the Bonds. Neither the District nor the Underwriter shall be responsible for the selection or correctness of the CUSIP Numbers set forth herein.

(c) Bonds maturing on or after August 1, 2026, are subject to redemption prior to maturity at the option of the District, as a whole or from time to time in part, on August 1, 2025, or on any date thereafter, at par plus accrued interest from the most recent interest payment date to the date fixed for redemption. See "THE BONDS—Optional Redemption."

(d) Term Bonds are also subject to mandatory redemption in part by lot or other customary method at a price of par plus accrued interest to the redemption date. See "THE BONDS—Mandatory Redemption."